

15 November 2006

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Issuer: Antisense Therapeutics Limited ABN 41 095 060 745

Details of the issue of securities

Class of securities	Ordinary
ASX Code of the securities	ANP
Date of the issue	15 November 2006
Total number of securities issued	9,000,000

Notice

1. Antisense Therapeutics Limited gives ASX (as the relevant market operator) notice relating to the issue of securities identified above.
2. This notice is given under paragraph 5(e) of section 708A of the *Corporations Act 2001* (Cth).
3. Antisense Therapeutics Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, Antisense Therapeutics Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
 - (b) section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

Signed for and on behalf of Antisense Therapeutics Limited

Mark Diamond
Managing Director